

## Prospectus III

### Information about Submitting Party

Company name	<b>MLL Legal AG</b>
First name	<b>Reto</b>
Last name	<b>Luthiger</b>
E-Mail Address	<b>reto.luthiger@mll-legal.com</b>
Telephone Number	<b>+41585520192</b>

### Information about Issuer

Issuer Standardised name	<b>Backed Assets (JE) Limited</b>
Issuer residency	<b>JE</b>
Issuer LEI	<b>984500001AB7C6C7F577</b>
Does the issuer has a Board of Directors of Issuer?	<b>Yes</b>
Does the issuer has an Executive Board/Management of Issuer?	<b>No</b>
Does the issuer has shareholders which hold more than 10% of the shares?	<b>Yes</b>

### Member of the Board of Directors of Issuer

First name	<b>Mark</b>
Last name	<b>Greenberg</b>
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First name	<b>James</b>
Last name	<b>Cunningham-Davis</b>
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First name	<b>Lindsay</b>
Last name	<b>Bracegirdle</b>
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First name	<b>Roy</b>
Last name	<b>Matas</b>

### Major Shareholders of Issuer

Name legal entity	<b>Backed Finance AG</b>
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### General Information about Security

Name of (Base-)Prospectus	<b>Final Terms</b>
FMA-ID	<b>379479</b>

### List of Offeror/Guarantor

Offeror LEI	<b>984500001AB7C6C7F577</b>
Offeror standardised name	<b>Backed Assets (JE) Limited</b>
Offeror residency	<b>JE</b>

### Securities Record

Request type	<b>NEWR (New document record)</b>
Document type	<b>FTWS (Final terms, including the summary of the individual issue annexed to them)</b>
Structure type	<b>SPWS (Tripartite prospectus with Summary)</b>

Receiving Member State

**Austria**  
**Belgium**  
**Bulgaria**  
**Croatia**  
**Cyprus**  
**Czech Republic**  
**Denmark**  
**Estonia**  
**Finland**  
**France**  
**Germany**  
**Greece**  
**Hungary**  
**Island**  
**Italy**  
**Latvia**  
**Lithuania**  
**Luxembourg**  
**Malta**  
**Netherlands**  
**Norway**  
**Portugal**  
**Republic of Ireland**  
**Romania**  
**Slovakia**  
**Slovenia**  
**Spain**  
**Sweden**

Document language

**German**  
**English**  
**Bulgarian**  
**Croatian**  
**Estonian**  
**French**  
**Greek**  
**Hungarian**  
**Icelandic**  
**Italian**  
**Latvian**  
**Lithuanian**  
**Polish**  
**Romanian**  
**Slovak**  
**Slovenian**  
**Spanish**  
**Swedish**

Approval Or Filling Date **26.03.2026**  
Document date (Issue Date) **26.03.2026**

#### List of Financial Instruments

Name of Security	<b>iShares U.S. Aerospace &amp; Defense ETF xStock</b>
FISN	<b>ITAx</b>
ISIN	<b>CH1500008821</b>
CFI	<b>DEMIRM</b>
Denomination per unit	<b>0.0</b>
Issuance currency	<b>CHF</b>
Volume offered	<b>Volume offered to</b>
Exact/Maximum	<b>500,000,000.0</b>
Volume raised	<b>Volume raised to</b>
Exact/Maximum	<b>500,000,000.0</b>
Price offered	<b>NOAP - Not applicable</b>
Consideration offered	<b>NOAP - Not applicable</b>
Identifier or name of the underlying	<b>In case of security or index with existing ISIN</b>
ISIN	<b>US4642887602</b>
Bail-in-ability	<b>No</b>
Type of offer / admission	<b>IOWA - Initial offer without admission to trading / listing</b>

Type of security	
Type of security	<b>DWHD (Debt with denomination &lt; €100.000)</b>

  

Add Securities Records	
Add Securities Records	<b>No</b>